



**SECURITIES AND FUTURES ORDINANCE (CAP.571)**  
**SECURITIES AND FUTURES (FINANCIAL RESOURCES) RULES (CAP.571N)**

\*  [1000] **FINANCIAL RETURN** (Note 1)

(Made for the purposes of compliance with the requirements of section 145 of the Securities and Futures Ordinance (Cap.571)  
as amplified in section 56 of the Securities and Futures (Financial Resources) Rules (Cap.571N))

**FORM 1 LIQUID CAPITAL COMPUTATION**

(1)	Name of licensed corporation	<input type="text"/>	[1001]
	CE number	<input type="text"/>	[1002]
(2)	Business name (if different from item (1))	<input type="text"/>	[1003]
(3)	Reporting month (mm/yyyy)	<input type="text"/> / <input type="text"/>	[1004]
	Please specify the reporting date (dd/mmm/yyyy) if the financial return is not made up to the calendar month-end date	<input type="text"/>	[1005]
(4)	Type(s) of regulated activity(ies) for which the licensed corporation is licensed (select where appropriate)		
	Type 1:		
	(a) Dealing in securities and it does not provide securities margin financing		[1006A]
	(b) Dealing in securities and it provides securities margin financing		[1006B]
	(c) Dealing in securities solely as a trader		[1006C]
	(d) Dealing in securities solely as an approved introducing agent		[1006D]
	Type 2:		
	(a) Dealing in futures contracts		[1006E]
	(b) Dealing in futures contracts as a futures non-clearing dealer		[1006F]
	(c) Dealing in futures contracts solely as a trader		[1006G]
	(d) Dealing in futures contracts solely as an approved introducing agent		[1006H]
	Type 3:		
	(a) Leveraged foreign exchange trading		[1006I]
	(b) Leveraged foreign exchange trading solely as an approved introducing agent		[1006J]
	Type 4:		
	(a) Advising on securities and it is subject to specified licensing condition (Note 2)		[1006K]
	(b) Advising on securities and it is not subject to specified licensing condition		[1006L]
	Type 5:		
	(a) Advising on futures contracts and it is subject to specified licensing condition		[1006M]
	(b) Advising on futures contracts and it is not subject to specified licensing condition		[1006N]
	Type 6:		
	(a) Advising on corporate finance and it is subject to specified licensing condition <b>but not subject to no sponsor work licensing condition (Note 2)</b>		[1006O]
	(b) Advising on corporate finance and it is subject to specified licensing condition and no sponsor work licensing condition		[1006O1]
	(c) Advising on corporate finance and it is not subject to specified licensing condition <b>but subject to no sponsor work licensing condition</b>		[1006P]
	(d) Advising on corporate finance and it is not subject to specified licensing condition and no sponsor work licensing condition		[1006P1]
	Type 7:		
	Providing automated trading services		[1006Q]
	Type 8:		
	Securities margin financing		[1006R]
	Type 9:		
	(a) Asset management and it is subject to specified licensing condition		[1006S]
	(b) Asset management and it is not subject to specified licensing condition		[1006T]
	Type 10:		
	(a) Providing credit rating services and it is subject to specified licensing condition		[1006U]
	(b) Providing credit rating services and it is not subject to specified licensing condition		[1006V]
	<p><b>Note 1:</b> The financial return is to be submitted on semi-annual basis by a licensed corporation licensed for one or more of the regulated activities of advising on securities, advising on futures contracts, advising on corporate finance and/or asset management and where the licensed corporation is subject to specified licensing condition. Other licensed corporations shall submit the financial returns on monthly basis, save for some forms which are due on quarterly basis. Please refer to section 56 of the Securities and Futures (Financial Resources) Rules for submission requirements.</p>		
	<p><b>Note 2:</b> <del>For the purpose of the financial return, unless specified otherwise, specified licensing condition refers to the licensing condition that the licensed corporation shall not hold client assets.</del>  Please refer to section 2(1) of the Securities and Futures (Financial Resources) Rules for the definitions of "specified licensing condition" and "no sponsor work licensing condition".</p>		
	* Select where appropriate		



as of the end of reporting month

Item	Assets	section ref. (Note 3)	Amounts included in	
			Liquid capital computation (HK\$'000)	Balance sheet (HK\$'000)
5	<b>Cash in hand and at bank Bank-balances</b>	20		
	- bank balances held in segregated accounts		[1007] 0	[1008] 0
	- bank balances held in other accounts and cash in hand (Note 4)		[1009] 0	[1010] 0
6	Amounts receivable from margin clients (Note 5)	22(1) & (2)	[1011] 0	[1012] 0
7	Amounts receivable from clients for subscription of securities	21(5)	[1013] 0	[1014] 0
8	Amounts receivable from rolling balance cash clients	21(2), (3) & (6)	[1015] 0	[1016] 0
9	Other amounts receivable from clients arising from dealing in securities	21(1), (4) & (6)	[1017] 0	[1018] 0
10	Amounts receivable from licensed corporations licensed for securities margin financing	24(2) & 25	[1019] 0	[1020] 0
11	Proprietary positions in securities and specified investments (Note 6)	27	[1021] 0	[1022] 0
12	Proprietary positions in exchange-traded unlisted options contracts	31	[1023] 0	[1024] 0
13	Amounts receivable from clients arising from dealing in exchange-traded unlisted options contracts	30	[1025] 0	[1026] 0
14	Amounts receivable from other dealers and clearing participants etc. in respect of securities	23 & 24(1)	[1027] 0	[1028] 0
15	Amounts receivable from other dealers and clearing participants in respect of futures, unlisted options and leverage foreign exchange contracts	29	[1029] 0	[1030] 0
16	Amounts receivable from clearing houses	28		
	- Hong Kong Securities Clearing Company Limited ("HKSCC")		[1031] 0	[1032] 0
	- The SEHK Options Clearing House Limited ("SECH")		[1033] 0	[1034] 0
	- HKFE Clearing Corporation Limited ("HKFECC")		[1035] 0	[1036] 0
	- Euroclear Bank S.A./N.V., Euroclear France S.A., Clearstream Banking S.A., Clearstream Banking AG or Korea Securities Finance Corporation		[1037] 0	[1038] 0
	- other clearing houses		[1039] 0	[1040] 0
17	Amounts receivable from recognized counterparties and floating profits in respect of open positions arising from leveraged foreign exchange trading	34	[1041] 0	[1042] 0

18	Other assets arising from	26, 32, 33 & 35			
	- advising on securities and/or futures contracts		[1043]	0	0 [1044]
	- advising on corporate finance		[1045]	0	0 [1046]
	- asset management		[1047]	0	0 [1048]
	- amounts receivable from group companies or other related parties				0 [1049]
	- provision of credit rating services		[1049A]	0	0 [1049B]
	- securities borrowing and lending agreements		[1049C]	0	0 [1049D]
	- repurchase transactions		[1049E]	0	0 [1049F]
	- others		[1050]	0	0 [1051]
19	Total liquid assets (aggregate of amounts in items 5 to 18)		[1052]	0	
20	Fixed assets				0 [1053]
21	Total assets (aggregate of amounts in items 5 to 18 & 20)				0 [1054]



as of the end of reporting month

Item	Liabilities	section ref.	Amounts included in	
			Liquid capital computation (HK\$'000)	Balance sheet (HK\$'000)
22	Short positions in securities and investments held for own account	43(1)		
23	Amounts payable to clients	37 & 38	[1055] 0	[1056] 0
24	Amounts payable to securities dealers arising from provision of securities margin financing to common clients	39(2)	[1057] 0	[1058] 0
25	Amounts payable to clearing houses	37	[1059] 0	[1060] 0
	- HKSCC		[1061] 0	[1062] 0
	- SEOCH		[1063] 0	[1064] 0
	- HKFECC		[1065] 0	[1066] 0
	- Euroclear Bank S.A./N.V., Euroclear France S.A., Clearstream Banking S.A., Clearstream Banking AG or Korea Securities Finance Corporation		[1067] 0	[1068] 0
	- other clearing houses		[1069] 0	[1070] 0
26	Amounts payable to licensed corporations licensed for securities margin financing and other securities dealers in respect of dealing in securities	37 & 39(1)	[1071] 0	[1072] 0
27	Amounts payable to other dealers and clearing participants in respect of dealing in futures and unlisted options contracts	37	[1073] 0	[1074] 0
28	Other payables and liabilities	45(4), 46(3), 53(1)(a) - (e) & (h)		
	- loans and overdrafts from authorized financial institutions		[1075] 0	[1076] 0
	- loans and overdrafts from other financial institutions		[1077] 0	[1078] 0
	- amounts payable to group companies or other related parties		[1079] 0	[1080] 0
	- amounts payable to borrowers under securities borrowing and lending agreements		[1080A] 0	[1080B] 0
	- amounts of consideration for securities sold in repurchase transactions		[1080C] 0	[1080D] 0
	- accruals, amounts payable and other liabilities other than approved subordinated loan		[1081] 0	[1082] 0
29	Provisions for contingent liabilities and floating losses	41(1)(b), 53(1)(f) & (g)	[1083] 0	[1084] 0
30	Approved subordinated loan	53(2)(a)		0 [1085]
31	Ranking liabilities relating to			
	- gearing adjustment in respect of securities margin financing	42(2)	[1086] 0	
	- short selling of securities on behalf of clients	43(10)	[1087] 0	
	- futures & unlisted options contracts (Note 7)	40	[1088] 0	
	- concentration of margin clients	42(1)	[1089] 0	
	- increase in amounts in respect of short positions held for own account	43(2) - (9)	[1090] 0	
	- concentrated proprietary positions	44	[1091] 0	
	- securities borrowing and lending and repurchase transactions	45(1) - (3) & (5) - (6), & 46(1) & (2)	[1092] 0	
	- introduction of transactions to another person for execution or clearing	51	[1093] 0	
	- net underwriting commitments	47	[1094] 0	
	- off-exchange traded derivative contracts and interest rate swap agreements	48 & 49	[1095] 0	
	- guarantees and other financial commitments	52(1)(a)	[1096] 0	
	- foreign exchange agreements and foreign currency positions	50 & 51A	[1097] 0	
	- insufficient margin received for leveraged foreign exchange trading	41(1)(a) & 41(2)	[1098] 0	
	- miscellaneous ranking liabilities	52(1)(b), (d) & (e)	[1099] 0	
32	Total liabilities (aggregate of amounts in items 22 to 30)			0 [1100]
33	Redeemable shares (other than approved redeemable shares)	52(1)(c)	[1101] 0	
34	Total ranking liabilities (aggregate of amounts in items 22 to 29, 31 & 33)		[1102] 0	
35	Liquid capital (amount in item 19 less amount in item 34)		[1103] 0	
36	Required liquid capital	2	[1104] 0	
37	Excess liquid capital/(Required liquid capital deficit) (amount in item 35 less amount in item 36)		[1105] 0	
38	Shareholders' funds (amount in item 21 less amount in item 32) (Note 86)			0 [1106]

Note 3: Unless specified otherwise, references to sections/subsections in the financial return are to sections/subsections of the Securities and Futures (Financial Resources) Rules and are made for the purpose of identifying the amounts to be included in the financial return.

Note 4: Amounts of "bank balances held in other accounts and cash in hand" included in liquid assets are comprised of:

Bank balances -  
 - Encumbered or pledged  
 - Unencumbered  
 Cash in hand

(HK\$'000)

0	[1107]
0	[1108]
0	[1109]
0	[1110]

Amounts included in cell 1009

Top 5 authorized financial institutions or approved banks incorporated outside Hong Kong holding the largest aggregate amount of money for the licensed corporation in other accounts

Row	Ranking	Name of authorized financial institution or approved bank incorporated outside Hong Kong	Geographical location	Is it an affiliate of the licensed corporation?	Amount held in other accounts (HK\$'000)	Row
[1]	1		(drop-down options: Hong Kong, outside Hong Kong)	(drop-down options: Yes, No)	0	[1]
[2]	2				0	[2]
[3]	3				0	[3]
[4]	4				0	[4]
[5]	5				0	[5]

Note 5: Margin shortfall under section 22(2) is calculated on:  
 (select where appropriate)

Note 6: Analysis of proprietary positions in securities and specified investments  
 (A) Analysis by product type

Listed shares (including exchange traded funds ("ETFs") and listed real estate investment trusts ("REITs") but excluding debt securities)  
 Debt securities  
 Investment funds (excluding ETFs and listed REITs)  
 Others  
 Amounts included in cell 1022

Market value (HK\$'000)

0	[1111A]
0	[1111B]
0	[1111C]
0	[1111D]
0	[1111E]

(B) List of individual proprietary position in securities and specified investments with a market value representing over 10% of the excess liquid capital reported in cell 1105 (ranked in descending order of the market value) (please provide up to 50 investments)

Ranking	Name of product	Nature of product	Stock code / sedol no. / ISIN code	Market Value (HK\$'000)
[6]	1	(drop-down options: Listed shares (including ETFs and listed REITs but excluding debt securities), Debt securities, Investment funds (excluding ETFs and listed REITs), Others)		0
[7]	2			0
[8]	3			0
[9]	4			0
[10]	5			0

Button: Add Extra Row

Button: Delete Extra Row

Note 7: Analysis of ranking liabilities relating to futures & unlisted options contracts

For house account  
 For client account (i.e. margin shortfall)

(HK\$'000)

0	[1112A]
0	[1112B]

Note 8: Analysis of shareholders' funds

Paid-up share capital  
 Retained profits/(accumulated losses)  
 Other reserves

section ref.  
 5

(HK\$'000)

0	[1113]
0	[1114]
0	[1115]
0	[1116]

Amounts included in cell 1106



as of the end of reporting month

## DECLARATION

I certify that the information in the following entries, returns, analyses or reports is true and correct to the best of my knowledge and belief. I also confirm that where I have left blank any entry, return, analysis or report, this signifies a nil return or that the entry, return, analysis or report will not be applicable:

(Select where appropriate)

*Forms to be submitted on monthly basis: (Note 1)*

Form 1	Liquid capital computation	[1117]
Form 2	Required liquid capital computation	[1118]
Form 3	Credit facility summary	[1119]
Form 4	Margin client analysis	[1120]
Form 5	Analysis of securities collateral	[1121]
Form 6	Rolling balance cash client analysis	[1122]
Form 7	Profit and loss account	[1123]
Form 8	Analysis of client assets	[1124]
Form 9	Foreign currency position of licensed corporation licensed for leveraged foreign exchange trading	[1125]

*Forms to be submitted on quarterly basis together with monthly financial return for March, June, September and December: (Note 1)*

Form 10	Report on proprietary derivative positions	[1126]
Form 11	List of recognized counterparties	[1127]
Form 12	<b>Clientele Client profile and aggregate net value of assets under management</b>	[1128]

Name of the person who signs the return electronically (Note 2):

[1130]

Capacity\*:

[1131]

Date: (dd/mmm/yyyy e.g 01/Jan/2009)

[1132]

\* Select where appropriate

**Note 1:** A licensed corporation licensed for one or more of the regulated activities of advising on securities, advising on futures contracts, advising on corporate finance, **and/or providing** asset management **and/or providing credit rating services** and where the licensed corporation is subject to specified licensing condition should submit Forms 1, 2, 7 and 12 on semi-annual basis.

**Note 2:** State the name of the person who signs the return electronically in the manner required by section 56(6) of the Securities and Futures (Financial Resources) Rules.



**FORM 2**

**REQUIRED LIQUID CAPITAL COMPUTATION  
AS OF THE END OF REPORTING MONTH**

[1004]

	section ref.	(HK\$'000)
(I) Floor requirement: HK\$100,000, HK\$500,000, HK\$3,000,000 or HK\$15,000,000 (A)	Table 2 in Schedule 1	[2000] 0
(II) Variable required liquid capital	2	(HK\$'000)
On-balance sheet liabilities including provisions made for liabilities already incurred or for contingent liabilities (B)		[2001] 0
Less: Accounts payable to clients for:		
- client money held in segregated accounts in accordance with Securities & Futures (Client Money) Rules (C)		[2002] 0
- other client money held in segregated accounts with authorized financial institutions and/or with approved banks incorporated outside Hong Kong (D)		[2003] 0
- client money held in segregated accounts with futures or options clearing houses (E)		[2004] 0
- client money held by clearing houses other than futures or options clearing houses, clearing participants, futures dealers or securities dealers as margin (F)		[2005] 0
Approved subordinated loan (G)		[2006] 0
Amount of liabilities arising from tenancy agreement entered into in respect of the premises the licensed corporation used in carrying on regulated activity for which it is licensed; and is equal to the total value of its assets arising from the tenancy agreement which are not included in its liquid assets under any provision in Division 3 of Part 4 of the Securities and Futures (Financial Resources) Rules (H)		[2006A] 0
Adjusted liabilities (I) = (B) - (C) - (D) - (E) - (F) - (G) - (H)	2	[2007] 0
Add: Aggregate of initial margin requirements and amounts of margin required to be deposited in respect of outstanding futures and unlisted options contracts held on behalf of clients (J):		[2008] 0
(a) Futures and unlisted options contracts (excluding stock options contracts) traded on:		
- Hong Kong Futures Exchange Limited (J)		[2008A] 0
- other markets (K)		[2008B] 0
(b) Stock options contracts traded on:		
- the Stock Exchange of Hong Kong Limited (L)		[2008C] 0
- other markets (M)		[2008D] 0
Aggregate of adjusted liabilities and clients' margin (NK) = (I) + (J) + (K) + (L) + (M)		[2009] 0
Basic amount (OL) = (NK) x 5%	2	[2010] 0
Add: 1.5% of aggregate gross foreign currency position for licensed corporation licensed for leveraged foreign exchange trading (PM)		[2011] 0
Variable required liquid capital (QN) = (OL) + (PM)		[2012] 0
(III) Required liquid capital (being the higher of (A) and (QN))	2	[2013] 0



Row	Credit facility group (Note 2) Code of financial institution	Name of financial institution (Note 3)		Type of credit facility and limit (Note 4)			Amount drawn or utilized by the licensed corporation (Note 1) (HK\$'000)	Security code	Type of security provided (Note 5)		Market value of security provided (HK\$'000)	Acceptable discounted value of security provided (Note 6) (HK\$'000)	Row
		Name		Credit facility code	Nature	Maturity or expiry date (dd/mm/yyyy)			Limit (HK\$'000)	Type			
[1]							0	0			0	0	[1]
[2]							0	0			0	0	[2]
[3]							0	0			0	0	[3]
[4]							0	0			0	0	[4]
[5]							0	0			0	0	[5]
[6]							0	0			0	0	[6]
[7]							0	0			0	0	[7]
[8]							0	0			0	0	[8]
[9]							0	0			0	0	[9]
[10]							0	0			0	0	[10]
[11]							0	0			0	0	[11]
[12]							0	0			0	0	[12]
[13]							0	0			0	0	[13]
[14]							0	0			0	0	[14]
[15]							0	0			0	0	[15]
[16]							0	0			0	0	[16]
[17]							0	0			0	0	[17]
[18]							0	0			0	0	[18]
[19]							0	0			0	0	[19]
[20]							0	0			0	0	[20]
[21]							0	0			0	0	[21]
[22]							0	0			0	0	[22]
[23]							0	0			0	0	[23]
[24]							0	0			0	0	[24]
[25]							0	0			0	0	[25]
[26]							0	0			0	0	[26]
[27]							0	0			0	0	[27]
[28]							0	0			0	0	[28]
[29]							0	0			0	0	[29]
[30]							0	0			0	0	[30]
[31]							0	0			0	0	[31]
[32]							0	0			0	0	[32]
[33]							0	0			0	0	[33]
[34]							0	0			0	0	[34]
[35]							0	0			0	0	[35]
[36]							0	0			0	0	[36]
[37]							0	0			0	0	[37]
[38]							0	0			0	0	[38]
[39]							0	0			0	0	[39]
[40]							0	0			0	0	[40]
[41]							0	0			0	0	[41]
[42]							0	0			0	0	[42]
[43]							0	0			0	0	[43]
[44]							0	0			0	0	[44]
[45]							0	0			0	0	[45]
[46]							0	0			0	0	[46]
[47]							0	0			0	0	[47]
[48]							0	0			0	0	[48]
[49]							0	0			0	0	[49]
[50]							0	0			0	0	[50]
							[3000]	0	[3001]		[3002]	0	[3003]

- Note 1: (a) Total loans drawn or utilized-financial-accommodation-obtained by the licensed corporation which were wholly or partly secured by collateral provided by margin clients: HK\$ [0] ('000) [3004] -  
 (b) Total market value of margin client securities re-pledged: HK\$ [0] ('000) [3005]  
 (ca) Total loans and overdrafts from authorized financial institutions or from other financial institutions reported in this form should respectively equal to cell 1076 or cell 1078 of the balance sheet in Form 1.
- Note 2: Please assign group number to each credit facility in ascending order (i.e. input "1" for group 1, "2" for group 2 and so on) in accordance with the following:  
 (a) each credit facility should be reported in separate row and assigned a unique group number;  
 (b) where one credit facility is secured by more than one type of security, each type of security should be reported in a separate row and the rows in question should be assigned with a common group number;  
 (c) where one type of security is used to secure more than one credit facility, each credit facility should be reported in a separate row and the rows in question should be assigned with a common group number; and/or  
 (d) where one group of credit facilities is secured by different types of securities, please report each credit facility and each type of security in a separate row and the rows in question should be assigned with a common group number.
- Note 3: (a) For the purpose of this form, financial institutions include authorized financial institutions and other financial institutions such as licensed corporations, overseas banks and overseas securities dealers.  
 (b) Licensed corporation should select the code of financial institution from the pull-down menu. If name of the financial institution is not available from the pull-down menu, please select code of financial institution "901", "902" or "920" as appropriate and specify the name of the financial institution in the space provided.
- Note 4: Licensed corporation should select the credit facility code from the pull-down menu. If nature of the credit facility is not available from the pull-down menu, please select credit facility code "99a" or "99b" as appropriate and specify the nature of the credit facility in the space provided.
- Note 5: Licensed corporation should select the security code from the pull-down menu. If type of the security is not available from the pull-down menu, please select security code "99" and specify the type of the security in the space provided.
- Note 6: Being the amount of credit facility which the financial institution is prepared to extend against the security provided.





**FORM 4 MARGIN CLIENT ANALYSIS**

**Table 1 By unadjusted loan balance as of the end of reporting month** [1004] (Note 1)

**Top 20 margin clients ranked in descending order of with the largest unadjusted loan balances as of the end of reporting month date (Note 2)**

Row	Name of client	Ranking	Unadjusted loan balance (HK\$'000) (A)	Collateral market value (HK\$'000) (B)	Adjusted loan balance (Note 1) (HK\$'000)	Loan to collateral ratio (%) (C)=(A)/(B)	Top 3 collateral (Note 32)									Row
							Collateral 1			Collateral 2			Collateral 3			
							Name	Stock code / sedol no. / ISIN code	Market value (HK\$'000)	Name	Stock code / sedol no. / ISIN code	Market value (HK\$'000)	Name	Stock code / sedol no. / ISIN code	Market value (HK\$'000)	
[1]		1	0	0	0	0.00			0			0			0	[1]
[2]		2	0	0	0	0.00			0			0			0	[2]
[3]		3	0	0	0	0.00			0			0			0	[3]
[4]		4	0	0	0	0.00			0			0			0	[4]
[5]		5	0	0	0	0.00			0			0			0	[5]
[6]		6	0	0	0	0.00			0			0			0	[6]
[7]		7	0	0	0	0.00			0			0			0	[7]
[8]		8	0	0	0	0.00			0			0			0	[8]
[9]		9	0	0	0	0.00			0			0			0	[9]
[10]		10	0	0	0	0.00			0			0			0	[10]
[11]		11	0	0	0	0.00			0			0			0	[11]
[12]		12	0	0	0	0.00			0			0			0	[12]
[13]		13	0	0	0	0.00			0			0			0	[13]
[14]		14	0	0	0	0.00			0			0			0	[14]
[15]		15	0	0	0	0.00			0			0			0	[15]
[16]		16	0	0	0	0.00			0			0			0	[16]
[17]		17	0	0	0	0.00			0			0			0	[17]
[18]		18	0	0	0	0.00			0			0			0	[18]
[19]		19	0	0	0	0.00			0			0			0	[19]
[20]		20	0	0	0	0.00			0			0			0	[20]
[21]		21	0	0	0	0.00			0			0			0	[21]
[22]		22	0	0	0	0.00			0			0			0	[22]
[23]		23	0	0	0	0.00			0			0			0	[23]
[24]		24	0	0	0	0.00			0			0			0	[24]
[25]		25	0	0	0	0.00			0			0			0	[25]
[26]		26	0	0	0	0.00			0			0			0	[26]
[27]		27	0	0	0	0.00			0			0			0	[27]
[28]		28	0	0	0	0.00			0			0			0	[28]
[29]		29	0	0	0	0.00			0			0			0	[29]
[30]		30	0	0	0	0.00			0			0			0	[30]
[31]		31	0	0	0	0.00			0			0			0	[31]
[32]		32	0	0	0	0.00			0			0			0	[32]
[33]		33	0	0	0	0.00			0			0			0	[33]
[34]		34	0	0	0	0.00			0			0			0	[34]
[35]		35	0	0	0	0.00			0			0			0	[35]
[36]		36	0	0	0	0.00			0			0			0	[36]
[37]		37	0	0	0	0.00			0			0			0	[37]
[38]		38	0	0	0	0.00			0			0			0	[38]
[39]		39	0	0	0	0.00			0			0			0	[39]

[40]		40	0	0	0	0.00			0			0			0	[40]
[41]		41	0	0	0	0.00			0			0			0	[41]
[42]		42	0	0	0	0.00			0			0			0	[42]
[43]		43	0	0	0	0.00			0			0			0	[43]
[44]		44	0	0	0	0.00			0			0			0	[44]
[45]		45	0	0	0	0.00			0			0			0	[45]
[46]		46	0	0	0	0.00			0			0			0	[46]
[47]		47	0	0	0	0.00			0			0			0	[47]
[48]		48	0	0	0	0.00			0			0			0	[48]
[49]		49	0	0	0	0.00			0			0			0	[49]
[50]		50	0	0	0	0.00			0			0			0	[50]

Sub-total	[4000]	0	0	0	[4002]
Other borrowing margin clients	[4003]	0	0	0	[4005]
Less: General provision for bad or doubtful debts for all margin clients, if any (Note 43)	[4006]	0		0	[4007]
Total loan balance after general provision for bad or doubtful debts, if any (Note 43)	[4008]	0	0	0	[4010]

Note 1: Unadjusted loan balance means the loan balance receivable from each margin client after deducting any specific provision for bad or doubtful debts. Adjusted loan balance is the amount of loan balance which can be included in liquid assets before deducting any adjustment for concentration of margin clients.

Note 2: Where the total unadjusted loan balance exceeds HK\$1,000,000,000, please provide the information of the top 50 margin clients. Otherwise, please provide the information of the top 20 margin clients.

Note 32: Please enter the stock code in case of securities listed on the recognized stock market, or sedol number or ISIN code in case of other securities.

Note 43: (i) Please note that normally no amount is to be reported for general provision for bad or doubtful debts in cell 4007 since the aggregate of amounts reported under cells 4002 and 4005 will represent the total adjusted balance of margin loan receivable to be included as liquid assets. However, according to section 22(3) of the Securities and Futures (Financial Resources) Rules, where the aggregate of amounts reported under cells 4002 and 4005 exceeds total margin loan receivable less the aggregate of amounts of specific and general provisions for bad or doubtful debts (i.e. cell 4008), a balancing figure may be required under cell 4007 such that the total adjusted loan balance included as liquid assets (i.e. cell 4010) shall equal to total margin loan receivable less the aggregate of amounts of specific and general provisions for bad or doubtful debts (i.e. cell 4008), if any.

Total unadjusted loan balance and total adjusted loan balance after general provision for bad or doubtful debts should equal to the amounts reported in cell 1012 and cell 1011 respectively.

(ii) Where the total amount of outstanding margin call of all margin clients exceeds 25% of the shareholders' funds reported in cell 1106, please provide the following analysis on age of outstanding margin calls as of the end of reporting month:

Age of outstanding margin calls	Amount of outstanding margin calls (HK\$'000)	
Within 90 days	0	[4011]
Over 90 days	0	[4012]
Total	0	[4013]

For the purpose of this form, for a margin account which had an amount of outstanding margin call as of the end of reporting month, the age of outstanding margin call should be counted from the first date the account has an amount of outstanding margin call.



**FORM 4 MARGIN CLIENT ANALYSIS**

**Table 2 By adjusted loan balance as of the end of reporting month**   [1004]

**Margin clients with adjusted loan balances larger than 10% of total adjusted loan balance as of the end of reporting month date**

Row	Group number (Note 1)	Name of client (Note 2)	Adjusted loan balance (HK\$'000)	Row
[1]				[1]
[2]				[2]
[3]				[3]
[4]				[4]
[5]				[5]
[6]				[6]
[7]				[7]
[8]				[8]
[9]				[9]
[10]				[10]
[11]				[11]
[12]				[12]
[13]				[13]
[14]				[14]
[15]				[15]
[16]				[16]
[17]				[17]
[18]				[18]
[19]				[19]
[20]				[20]
[21]				[21]
[22]				[22]
[23]				[23]
[24]				[24]
[25]				[25]
[26]				[26]
[27]				[27]
[28]				[28]
[29]				[29]
[30]				[30]
<b>Total</b>			<b>0</b>	[4100]

**Note 1:** To classify into groups of related margin clients, if any. For each group of related margin clients, please assign a group number in ascending order, i.e. input "1" for group 1, "2" for group 2 and so on.

**Note 2:** To provide name of each related client within a group of related margin clients where total adjusted loan balance of the group is larger than 10% of total adjusted loan balance of all margin clients.



**FORM 5 ANALYSIS OF SECURITIES COLLATERAL AS OF THE END OF REPORTING MONTH**

[1004]

	Name	Stock code / sedol no. / ISIN code (Note 2)	Concentration-discounting- factor	Market value (HK\$'000) (Note 3)	
	<b>(A) Name of shares or warrants Securities collateral subject to 80% illiquid collateral haircut (Note 1)</b>				
Row					Row
[1]				0	[1]
[2]				0	[2]
[3]				0	[3]
[4]				0	[4]
[5]				0	[5]
[6]				0	[6]
[7]				0	[7]
[8]				0	[8]
[9]				0	[9]
[10]				0	[10]
[11]				0	[11]
[12]				0	[12]
[13]				0	[13]
[14]				0	[14]
[15]				0	[15]
[16]				0	[16]
[17]				0	[17]
[18]				0	[18]
[19]				0	[19]
[20]				0	[20]
[21]				0	[21]
[22]				0	[22]
[23]				0	[23]
[24]				0	[24]
[25]				0	[25]
[26]				0	[26]
[27]				0	[27]
[28]				0	[28]
[29]				0	[29]
[30]				0	[30]
[31]				0	[31]
[32]				0	[32]
[33]				0	[33]
[34]				0	[34]
[35]				0	[35]
[36]				0	[36]
[37]				0	[37]
[38]				0	[38]
[39]				0	[39]
[40]				0	[40]
[41]				0	[41]
[42]				0	[42]
[43]				0	[43]
[44]				0	[44]
[45]				0	[45]
[46]				0	[46]
[47]				0	[47]
[48]				0	[48]
[49]				0	[49]
[50]				0	[50]
[53]				0	[53]
[54]				0	[54]
[55]				0	[55]
[56]				0	[56]
[57]				0	[57]
[58]				0	[58]
[59]				0	[59]
[60]				0	[60]
	<b>(B) Name of shares or warrants whose concentration discounting factor is below 1 (Note 1)</b>				
[61]				0	[61]
[62]				0	[62]
[63]				0	[63]
[64]				0	[64]
[65]				0	[65]
[66]				0	[66]
[67]				0	[67]
[68]				0	[68]
[69]				0	[69]
[70]				0	[70]
[71]				0	[71]

[72]				0	[72]
[73]				0	[73]
[74]				0	[74]
[75]				0	[75]
[76]				0	[76]
[77]				0	[77]
[78]				0	[78]
[79]				0	[79]
[80]				0	[80]
<b>Sub-total</b>				0	[5000]
<b>Other securities collateral</b>				0	[5001]
<b>Total securities collateral</b>				0	[5003]

Note 1: Starting from the securities with the highest market value.

Note 2: Please enter the stock code in case of securities listed on the recognized stock market, or sedol number or ISIN code in case of other securities.

Note 3: Securities collateral of all margin clients, whether borrowing or non-borrowing, should be included for the purpose of this analysis.



**FORM 6 ROLLING BALANCE CASH CLIENT ANALYSIS AS OF THE END OF REPORTING MONTH**

[1004]

Top 20 rolling balance cash clients ranked in descending order of with the largest net debit balances as of the end of reporting month-date

Row	Ranking	Name of client	Account balance (Note 1) (HK\$'000)	Market value of securities holdings (HK\$'000)	Adjusted balance (Note 24) (HK\$'000)	Ratio of account balance to market value of securities holdings (%)	Top 3 securities (Note 3)						Row			
							Security 1			Security 2				Security 3		
							Name	Stock code / sedol no. / ISIN code	Market value (HK\$'000)	Name	Stock code / sedol no. / ISIN code	Market value (HK\$'000)		Name	Stock code / sedol no. / ISIN code	Market value (HK\$'000)
[1]	1		0	0	0	0.00			0			0	[1]			
[2]	2		0	0	0	0.00			0			0	[2]			
[3]	3		0	0	0	0.00			0			0	[3]			
[4]	4		0	0	0	0.00			0			0	[4]			
[5]	5		0	0	0	0.00			0			0	[5]			
[6]	6		0	0	0	0.00			0			0	[6]			
[7]	7		0	0	0	0.00			0			0	[7]			
[8]	8		0	0	0	0.00			0			0	[8]			
[9]	9		0	0	0	0.00			0			0	[9]			
[10]	10		0	0	0	0.00			0			0	[10]			
[11]	11		0	0	0	0.00			0			0	[11]			
[12]	12		0	0	0	0.00			0			0	[12]			
[13]	13		0	0	0	0.00			0			0	[13]			
[14]	14		0	0	0	0.00			0			0	[14]			
[15]	15		0	0	0	0.00			0			0	[15]			
[16]	16		0	0	0	0.00			0			0	[16]			
[17]	17		0	0	0	0.00			0			0	[17]			
[18]	18		0	0	0	0.00			0			0	[18]			
[19]	19		0	0	0	0.00			0			0	[19]			
[20]	20		0	0	0	0.00			0			0	[20]			
	<b>Sub-total</b>		[6000] 0	0	0	[6002]										
	<b>Other clients with net debit balances</b>		[6003] 0	0	0	[6005]										
	<b>Less: General provision for bad or doubtful debts, if any (Note 42)</b>		[6006] 0		0	[6007]										
	<b>Total balance after general provision for bad or doubtful debts, if any (Note 42)</b>		[6008] 0	0	0	[6010]										

**Note 1:** Account balance represents the net receivable from each rolling balance cash client after deducting any specific provision for bad or doubtful debts. Adjusted balance is the amount which can be included in liquid assets.

**Note 2:** Adjusted balance is the amount which can be included in liquid assets.

**Note 3:** Please enter the stock code in case of securities listed on the recognized stock market, or sedol number or ISIN code in case of other securities.

**Note 42:** Please note that normally no amount is to be reported for general provision for bad or doubtful debts in cell 6007 since the aggregate of amounts reported under cells 6002 and 6005 will represent the total adjusted balance of amounts receivable from rolling balance cash clients that is to be included as liquid assets. However, according to section 21(7) of the Securities and Futures (Financial Resources) Rules, where the aggregate of amounts reported under cells 6002 and 6005 exceeds total amount receivable from rolling balance cash clients less the aggregate of amounts of specific and general provisions for bad or doubtful debts (i.e. cell 6008), a balancing figure may be required under cell 6007 such that the total adjusted balance included as liquid assets (i.e. cell 6010) shall equal to total amount receivable from rolling balance cash clients less the aggregate of amounts of specific and general provisions for bad or doubtful debts (i.e. cell 6008), if any.

Total account balance and total adjusted balance after general provision for bad or doubtful debts should equal to the amounts reported in cell 1016 and cell 1015 respectively.



FORM 7

PROFIT AND LOSS ACCOUNT FOR PERIOD ENDED

[1004]

	Current month	Previous month	Year-to-date since last financial year-end
<b>TURNOVER</b>			
<b>Total value of transactions in securities dealing (other than transactions in stock options contracts) (Note 1) (in total transaction amount) (HK\$'000)</b>	<b>(HK\$'000)</b>	<b>(HK\$'000)</b>	<b>(HK\$'000)</b>
- own account	0 [7000]	0 [7001]	0 [7002]
- client account	0 [7003]	0 [7004]	0 [7005]
	0 [7006]	0 [7007]	0 [7008]
<b>Total number of contracts of dealing in futures and options contracts (including stock options contracts) dealing (Note 1b)</b>	<b>Number of contracts</b>	<b>Number of contracts</b>	<b>Number of contracts</b>
- own account	0 [7009]	0 [7010]	0 [7011]
- client account	0 [7012]	0 [7013]	0 [7014]
	0 [7015]	0 [7016]	0 [7017]
<b>Total gross principal value of contracts in leveraged foreign exchange trading (Notes 1a &amp; 2) (in total gross principal value of contracts) (HK\$ Million)</b>	<b>(HK\$'000)</b>	<b>(HK\$'000)</b>	<b>(HK\$'000)</b>
	0 [7018A]	0 [7019A]	0 [7020A]
<b>PROFIT AND LOSS ACCOUNT</b>			
	<b>(HK\$'000)</b>	<b>(HK\$'000)</b>	<b>(HK\$'000)</b>
<b>Securities dealing (Note 1b):</b>			
Commission income	0 [7021]	0 [7022]	0 [7023]
Less: Commission expense paid (Note 3)	0 [7024]	0 [7025]	0 [7026]
Sub-total (A)	0 [7027]	0 [7028]	0 [7029]
<b>Futures and options dealing (Note 1b):</b>			
Commission income	0 [7030]	0 [7031]	0 [7032]
Less: Commission expense paid (Note 3)	0 [7033]	0 [7034]	0 [7035]
Sub-total (B)	0 [7036]	0 [7037]	0 [7038]
<b>Leveraged foreign exchange trading:</b>			
Commission income	0 [7039]	0 [7040]	0 [7041]
Less: Commission expense paid (Note 3)	0 [7042]	0 [7043]	0 [7044]
Sub-total (C)	0 [7045]	0 [7046]	0 [7047]
<b>Trading profit and loss:</b>			
- in securities (Note 1b)	0 [7048]	0 [7049]	0 [7050]
- in futures and options contracts (Note 1b)	0 [7051]	0 [7052]	0 [7053]
- in leveraged foreign exchange trading	0 [7054]	0 [7055]	0 [7056]
- in other foreign exchange trading	0 [7057]	0 [7058]	0 [7059]
- in OTC derivatives trading	0 [7060]	0 [7061]	0 [7062]
- others (please specify if material) (Note 4)	0 [7063]	0 [7064]	0 [7065]
[7063A]			
Sub-total (D)	0 [7066]	0 [7067]	0 [7068]
<b>Income arising from:</b>			
- underwriting and placing of securities	0 [7069]	0 [7070]	0 [7071]
- advising on securities and/or futures contracts	0 [7072]	0 [7073]	0 [7074]
- advising on corporate finance	0 [7075]	0 [7076]	0 [7077]
- provision of automated trading services	0 [7078]	0 [7079]	0 [7080]
- provision of asset management services	0 [7081]	0 [7082]	0 [7083]
- management fees charged on group companies or other related parties (Note 5)	0 [7084]	0 [7085]	0 [7086]
- provision of credit rating services	0 [7086A]	0 [7086B]	0 [7086C]
- securities borrowing and lending and repurchase transactions (excluding interest income)	0 [7086D]	0 [7086E]	0 [7086F]

- others (please specify if material) (Note 4)	0 [7087]	0 [7088]	0 [7089]
[7087A]			
Sub-total (E)	0 [7090]	0 [7091]	0 [7092]
Total income (F) = (A) + (B) + (C) + (D) + (E)	0 [7093]	0 [7094]	0 [7095]
Interest income/expense			
Interest income received (Note 65)	0 [7096]	0 [7097]	0 [7098]
Less: Interest expense paid (Note 65)	0 [7099]	0 [7100]	0 [7101]
Sub-total (G)	0 [7102]	0 [7103]	0 [7104]
Overheads			
- salary and staff benefits	0 [7105]	0 [7106]	0 [7107]
- office rental and utilities	0 [7108]	0 [7109]	0 [7110]
- depreciation	0 [7111]	0 [7112]	0 [7113]
- legal and professional expenses	0 [7114]	0 [7115]	0 [7116]
- provision for bad & doubtful debts	0 [7117]	0 [7118]	0 [7119]
- management fees charged by group companies or other related parties (Note 7)	0 [7120]	0 [7121]	0 [7122]
- others (please specify if material) (Note 4)	0 [7123]	0 [7124]	0 [7125]
[7123A]			
Sub-total (H)	0 [7126]	0 [7127]	0 [7128]
Net profit/(loss) before tax (I) = (F) + (G) - (H)	0 [7129]	0 [7130]	0 [7131]
Less: Taxation (J)	0 [7132]	0 [7133]	0 [7134]
Net profit/(loss) after tax (K) = (I) - (J)	0 [7135]	0 [7136]	0 [7137]
Retained profits/(accumulated losses) at the beginning of the period (L)	0 [7138]	0 [7139]	0 [7140]
Less: Dividend declared during the period (M)	0 [7141]	0 [7142]	0 [7143]
Retained profits/(accumulated losses) at the end of the period (N) = (K) + (L) - (M) (Note 86)	0 [7144]	0 [7145]	0 [7146]
Note 1: (a) Transactions denominated in currencies other than Hong Kong dollar should be translated into Hong Kong dollar at the prevailing exchange rates as at the end of the relevant month.			
(b) For the purpose of this form,			
- "securities dealing" and "trading profit and loss in securities" do not include transactions in stock options contracts; and			
- "futures and options dealing" and "trading profit and loss in futures and options contracts" include transactions in stock options contracts.			
Note 2: (a) Please refer to section 41(3) of the Securities and Futures (Financial Resources) Rules for calculation of gross principal value of contracts-in-leveraged foreign exchange-trading contracts.			
(b) Total gross principal value of contracts-in leveraged foreign exchange-trading contracts includes the gross principal value of contracts for opening and/or closing a leveraged foreign exchange contract during the relevant month.			
Note 3: Commission expense includes commission paid to account executives or and any other parties.			
Note 4: For the purpose of this form, any income item exceeding 30% of the total income reported in cell 7093 or any and-expense-overhead item exceeding 30% of the total overheads reported in cell 7126 10% of the total revenue (i.e. (F) + (G)) should be considered as material.			
Note 5: Management fees charged on group companies arising from		(HK\$'000)	
- trading profit sharing		0 [7146A]	
- expenses recharge		0 [7146B]	
- others (please specify if the item exceeds 30% of the total income reported in cell 7093)		0 [7146C]	
[7146D]			
Amount included in cell 7084		0 [7146E]	
Note 65: Where gross interest income exceeds 30% of the total income reported in cell 7093 or gross-and/or interest expense exceed(s) 30% of the total overheads reported in cell 7126 10% of the total revenue (i.e., (F) + (G)) in the current month, please provide details of the interest income and/or interest expense:			



Interest income arising earned from

- dealing-in securities dealing (Note 1b)
- dealing-in futures and options contracts-dealing (Note 1b)
- leveraged foreign exchange trading
- securities margin financing
- bank deposits
- securities borrowing and lending and repurchase transactions
- others (please specify if the item exceeds 30% of the total income reported in cell 7093-material) (Note4)

(HK\$'000)

0	[7147]
0	[7148]
0	[7149]
0	[7150]
0	[7151]
0	[7151A]
0	[7152]

	[7152A]
--	---------

Amounts included in cell 7096

0	[7153]
---	--------

Interest expense paid or payable to/on

- clients
- bank loans and overdrafts
- securities borrowing and lending and repurchase transactions
- others (please specify if the item exceeds 30% of the total overheads reported in cell 7126-material) (Note-4)

0	[7154]
0	[7155]
0	[7155A]
0	[7156]

	[7156A]
--	---------

Amounts included in cell 7099

0	[7157]
---	--------

Note 7: Management fees charged by group companies arising from

- trading loss sharing
- expense recharge
- others (please specify if the item exceeds 30% of the total overheads reported in cell 7126)

(HK\$'000)

0	[7158]
0	[7159]
0	[7160]

	[7160A]
--	---------

Amount included in cell 7120

0	[7161]
---	--------

Note 86: The amount of retained profits/(accumulated losses) at the end of current month (i.e. cell 7144) should equal to the amount reported under cell 1114 in Form 1 Note 86.



**FORM 8 ANALYSIS OF CLIENT ASSETS**

**Table 1 Analysis of client securities by client type and location as of the end of reporting month**

[1004]

		Market value (HK\$'000)	
<b>Analysis by client type (Note 1)</b>			
Cash clients (A)		0	[8000]
Margin clients (B)		0	[8001]
Futures and options clients (C)		0	[8002]
Leveraged foreign exchange trading clients (D)		0	[8003]
Clients of licensed corporation which is —remunerated for advising on securities, futures, —contracts and/or corporate finance and/or —provision of asset management services (E)		0	[8004]
Clients to whom the licensed corporation provides advising on securities, futures contracts and/or corporate finance services (E) (Note 2a)		0	[8004A]
Clients to whom the licensed corporation provides asset management services (F) (Note 2b)		0	[8004B]
Clients to whom the licensed corporation provides automated trading services (G) (Note 2c)		0	[8005B]
Others (please specify) (HF) (Note 2d)		0	[8005C]
[8005A]	<input type="text"/>		
Total (IG) = (A) + (B) + (C) + (D) + (E) + (F) + (G) + (H)		0	[8006]
<b>Analysis by location</b>			
<b>In Hong Kong</b>			
Pledged with banks (H)		0	[8007]
Pledged to authorized financial institutions (J)		0	[8007A]
Pledged to intermediaries licensed for dealing in securities (K)		0	[8008A]
Deposited in accounts held in Central Clearing and Settlement System ("CCASS")			
- Stock clearing account (L)		0	[8009]
- Stock segregated accounts designated for cash clients (MK)		0	[8010]
Please specify the sub-account numbers:			
[8010A]	<input type="text"/>		
- Stock segregated accounts designated for margin clients (NL)		0	[8011]
Please specify the sub-account numbers:			
[8011A]	<input type="text"/>		
- Stock segregated accounts with statement service (OM)		0	[8012]
- Other accounts (PN)		0	[8013]
Please specify sub-account numbers and purposes:			
Sub-account number	Purpose		
[8013A]	<input type="text"/>	[8013B]	
[8013C]	<input type="text"/>	[8013D]	
[8013E]	<input type="text"/>	[8013F]	
[8013G]	<input type="text"/>	[8013H]	
Total client securities deposited in accounts held in CCASS (QG) = (J) + (K) + (L) + (M) + (N) + (O) + (P)		0	[8014]
Deposited in accounts maintained with SEOCH (RP)		0	[8015]
Held by associated entities (SR)		0	[8017]
- Please specify names of the associated entities:			
[8017A]	<input type="text"/>		
Deposited in safe custody in accounts maintained with authorized financial institutions (TS)		0	[8018]
Deposited in safe custody in accounts maintained with other licensed corporations (UT)		0	[8019]
Held in the office premises of the licensed corporation (VU)		0	[8020]
Held in other locations or for other purposes (WV) (Note 3z)		0	[8021A]
Total client securities held in Hong Kong (X) = (J) + (K) + (Q) + (R) + (S) + (T) + (U) + (V) + (W)		0	[8021B]
<b>Outside Hong Kong</b>			
Pledged to overseas banks (Y)		0	[8007B]
Pledged to with overseas securities dealers (ZI)		0	[8008]
Deposited in accounts maintained with overseas with other futures or options clearing houses (AAQ)		0	[8021C8046]
Deposited in safe custody in accounts maintained with overseas banks (AB)		0	[8021D]
Deposited in safe custody in accounts maintained with overseas securities or futures dealers (AC)		0	[8021E]
Held in other locations or for other purposes (AD) (Note 3)		0	[8021F]
Total client securities held outside Hong Kong (AE) = (Y) + (Z) + (AA) + (AB) + (AC) + (AD)		0	[8021G]
Total client securities (W) = (X) + (AE) (Note 4) (H) + (I) + (O) + (P) + (Q) + (R) + (S) + (T) + (U) + (V)		0	[8022]
<b>Note 1: Client securities are accounted for on:</b> (select where appropriate) [drop-down options: Trade date basis, settlement date basis]			
<b>Note 2:</b> (a) Excluding client securities already reported in cells 8000, 8001, 8002 and 8003. (b) Excluding client securities already reported in cells 8000, 8001, 8002, 8003 and 8004A. (c) Excluding client securities already reported in cells 8000, 8001, 8002, 8003, 8004A and 8004B. (d) Excluding client securities already reported in cells 8000, 8001, 8002, 8003, 8004A, 8004B and 8005B.			
Please specify in the space below the locations of the client securities and purposes of the dispositions.			
	<input type="text"/>		[8025]

Note 3: Top 3 locations where the largest amount of client securities (in terms of market value) was held in other locations or for other purposes

**In Hong Kong**

Ranking	Name of bank / broker / counterparty / custodian	Purpose	Market value of client securities held (HK\$'000)	Row
[1]		[drop-down options: Safe custody, Pledged as collateral, Others]	0	[8026] [1]
[2]			0	[8027] [2]
[3]			0	[8028] [3]

**Outside Hong Kong**

Ranking	Name of bank / broker / counterparty / custodian	Geographical location	Purpose	Market value of client securities held (HK\$'000)	Row
[4]		[drop-down options: United States of America, United Kingdom, Japan, Mainland China, Singapore, Korea, Taiwan, Others]	[drop-down options: Safe custody, Pledged as collateral, Others]	0	[8029] [4]
[5]				0	[8030] [5]
[6]				0	[8031] [6]

Note 4: Top 3 affiliated counterparties or custodians holding the largest amount of client securities (in terms of market value)

**In Hong Kong**

Ranking	Name of affiliated counterparty / custodian	Purpose	Market value of client securities held (HK\$'000)	Row
[7]		[drop-down options: Safe custody, Pledged as collateral, Others]	0	[8032] [7]
[8]			0	[8033] [8]
[9]			0	[8034] [9]

**Outside Hong Kong**

Ranking	Name of affiliated counterparty / custodian	Geographical location	Purpose	Market value of client securities held (HK\$'000)	Row
[10]		[drop-down options: United States of America, United Kingdom, Japan, Mainland China, Singapore, Korea, Taiwan, Others]	[drop-down options: Safe custody, Pledged as collateral, Others]	0	[8035] [10]
[11]				0	[8036] [11]
[12]				0	[8037] [12]



**FORM 8 ANALYSIS OF CLIENT ASSETS**

**Table 2 Analysis of client segregated funds as of the end of reporting month**

[1004]

	Computation of ranking liabilities (HK\$'000) (Note 1)	Analysis of client segregated funds (HK\$'000) (Note 2)	
	Amounts payable to clients	Client money to be segregated under the Securities and Futures (Client Money) Rules	
Amounts payable to clients and client money to be segregated			
Cash clients	0	0	[8101]
Margin clients	0	0	[8103]
Futures and options clients	0	0	[8105]
Leveraged foreign exchange trading clients	0	0	[8107]
Clients to whom of the licensed corporation provides which is remunerated for advising on securities, futures contracts and/or corporate finance, and/or provision of asset management services	0	0	[8108]
Others (please specify)			
[8110A]	0	0	[8111]
<b>Total (Note 3)</b>	<b>0</b>	<b>0</b>	[8113]
Distribution of segregated funds			
Amounts held in segregated account maintained with authorized financial institutions (Note 4)	0	0	[8114]
Amounts held in segregated account maintained with other persons approved by the Commission under the Securities and Futures (Client Money) Rules (Note 4)	0	0	[8116]
Amounts held in segregated account maintained with an approved banks incorporated outside Hong Kong (Note 5)	0		[8118]
Amounts held in segregated account maintained with a recognized clearing houses	0		[8119]
Others (including amounts which are held in a segregated account and included in liquid assets under section 20(d) of the Securities and Futures (Financial Resources) Rules (to be reported herein as a deduction) and amounts which arise from modifications) (please specify)			
[8120A]	0	0	[8121]
<b>Total</b>	<b>0</b>	<b>0</b>	[8123]
Excess/(deficiency) in segregated funds (cell 8123 – cell 8113) (Note 64)		0	[8124]
Amounts to be included in ranking liabilities per under item 23 of liquid capital computation (cell 8112 – cell 8122) (Notes 6 & 7-4)	0		[8125]
<p><b>Note 1:</b> Computation of ranking liabilities is for the purpose of calculating the amounts (which should not be less than zero) to be included in item 23 of liquid capital computation in Form 1 (i.e. cell 1057).</p> <p><b>Note 2:</b> Analysis of client segregated funds is for the purpose of reconciling the total amount of reporting-client money required to be segregated and the corresponding amounts held in segregated accounts in accordance with the under Securities and Futures (Client Money) Rules with the corresponding amounts held in segregated accounts.</p> <p>For the purpose of this analysis, a segregated account refers to an account that is referred to in paragraph (a) of the definition of "segregated account" in section 2(1) of the Securities and Futures (Financial Resources) Rules.</p> <p><b>Note 3:</b> Total amount payable to clients included in cell 8112 should be equal to the amounts payable to clients included in item 23 of the balance sheet in Form 1 (i.e. cell 1058).</p> <p><b>Note 4:</b> (a) A segregated account referred to in these items means an account specified in paragraph (a) of the definition of "segregated account" in section 2(1) of the Securities and Futures (Financial Resources) Rules.</p>			

**(b) Top 5 authorized financial institutions and other persons approved by the Commission under the Securities and Futures (Client Money) Rules holding the largest aggregate amount of client money in segregated accounts (Note 4a)**

Row	Ranking	Name of authorized financial institution / other persons approved by the Commission under the Securities and Futures (Client Money) Rules	Is it an affiliate of the licensed corporation?	Amount of client money held (HK\$'000)	Row
[1]	1		[drop-down options: Yes, No]	0	[8125A] [1]
[2]	2			0	[8125B] [2]
[3]	3			0	[8125C] [3]
[4]	4			0	[8125D] [4]
[5]	5			0	[8125E] [5]

**Note 5:** (a) A segregated account referred to in this item means an account specified in paragraph (a) or (b) of the definition of "segregated account" in section 2(1) of the Securities and Futures (Financial Resources) Rules.

**(b) Top 5 approved banks incorporated outside Hong Kong holding the largest aggregate amount of client money in segregated accounts (Note 5a)**

Row	Ranking	Name of approved bank	Geographical location	Is it an affiliate of the licensed corporation?	Amount of client money held (HK\$'000)	Row
[6]	1		[drop-down options: United States of America, United Kingdom, Japan, Mainland China, Singapore, Korea, Taiwan, Others]	[drop-down options: Yes, No]	0	[8125F] [6]
[7]	2				0	[8125G] [7]
[8]	3				0	[8125H] [8]
[9]	4				0	[8125I] [9]
[10]	5				0	[8125J] [10]

**Note 64:** Please explain in the space below the circumstances leading to:

- (a) total segregated funds for the purpose of calculating ranking liabilities exceeding total amount payable to clients (i.e. cell 8122 > cell 8112);
- (b) difference between ranking liabilities computed in cell 8125 and amount of ranking liabilities included in item 23 of Form 1 (i.e. cell 1057); and/or
- (c) excess or deficiency in segregated funds.

[8126]

**Note 7:** Top 5 overseas counterparties other than approved banks incorporated outside Hong Kong holding the largest aggregate amount of client money

Row	Ranking	Name of counterparty	Type of counterparty	Geographical location	Is it an affiliate of the licensed corporation?	Amount of client money held (HK\$'000)	Row
[11]	1		[drop-down options: Clearing House, Broker, Custodian, Others]	[drop-down options: United States of America, United Kingdom, Japan, Mainland China, Singapore, Korea, Taiwan, Others]	[drop-down options: Yes, No]	0	[8127] [11]
[12]	2					0	[8128] [12]
[13]	3					0	[8129] [13]
[14]	4					0	[8130] [14]
[15]	5					0	[8131] [15]



**FORM 9 FOREIGN CURRENCY POSITION OF LICENSED CORPORATION LICENSED FOR LEVERAGED FOREIGN EXCHANGE TRADING AS OF THE END OF REPORTING MONTH** [1004]

Currency (Note 1)		Foreign currency position including position held with recognized counterparty					Position with recognized counterparty		Aggregate gross foreign currency position (Note 2)	Row		
Currency code	Type	Assets	Liabilities	Outstanding contracts (including spot contracts)		Gross foreign currency position (Note 2)	Net position	Assets & amounts of foreign currency in which the licensed corporation is exposed to the risk of a decline in the value of the foreign currency under outstanding contracts (including spot contracts)	Liabilities & amounts of foreign currency in which the licensed corporation is exposed to the risk of a rise in the value of the foreign currency under outstanding contracts (including spot contracts)	(I) = (E) - (G) - (H)		
	(A)	(B)	Amounts of foreign currency in which the licensed corporation is exposed to the risk of a decline in the value of the foreign currency	Amounts of foreign currency in which the licensed corporation is exposed to the risk of a rise in the value of the foreign currency	(E)	(F) = (A) + (C) - (B) - (D)	(G)	(H)	(I) = (E) - (G) - (H)			
Row		(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	Row	
[1]		0	0	0	0	0	0	0	0	0	[1]	
[2]		0	0	0	0	0	0	0	0	0	[2]	
[3]		0	0	0	0	0	0	0	0	0	[3]	
[4]		0	0	0	0	0	0	0	0	0	[4]	
[5]		0	0	0	0	0	0	0	0	0	[5]	
[6]		0	0	0	0	0	0	0	0	0	[6]	
[7]		0	0	0	0	0	0	0	0	0	[7]	
[8]		0	0	0	0	0	0	0	0	0	[8]	
[9]		0	0	0	0	0	0	0	0	0	[9]	
[10]		0	0	0	0	0	0	0	0	0	[10]	
[11]		0	0	0	0	0	0	0	0	0	[11]	
[12]		0	0	0	0	0	0	0	0	0	[12]	
[13]		0	0	0	0	0	0	0	0	0	[13]	
[14]		0	0	0	0	0	0	0	0	0	[14]	
[15]		0	0	0	0	0	0	0	0	0	[15]	
[16]		0	0	0	0	0	0	0	0	0	[16]	
[17]		0	0	0	0	0	0	0	0	0	[17]	
[18]		0	0	0	0	0	0	0	0	0	[18]	
[19]		0	0	0	0	0	0	0	0	0	[19]	
[20]		0	0	0	0	0	0	0	0	0	[20]	
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		
									Multiplied by	1.5%		
									Amounts included in required liquid capital computation in cell 2011		0	[9000]

**Note 1:** Licensed corporation should select the currency code from the pull-down menu. If type of the currency is not available from the pull-down menu, please select currency code "099" and specify the type of the currency in the space provided.

**Note 2:** Where a licensed corporation holds with a client (other than an omnibus account) 2 outstanding contracts under one of the contracts it is exposed to the risk of a decline in the value of an amount of Currency A and to the risk of a rise in the value of an amount X of Currency B and under the other contract it is exposed to the risk of a decline in the value of amount X of Currency B and to the risk of a rise in the value of an amount of Currency A, the licensed corporation should only include in the gross foreign currency position the total of the amount of Currency A at the higher of the 2 outstanding contracts and the amount X of Currency B. Please refer to section 2A of the Securities and Futures (Financial Resources) Rules for the detailed definition of gross foreign currency position and the treatment of a pair of outstanding contracts which the licensed corporation holds with a client (except a client whose account with the licensed corporation is an omnibus account) referred to in subsection (3) of the above section.

Table 1 Analysis of gross notional amounts of derivative contracts by underlying exposures as of the end of reporting month  [1004]

(HK\$'000)

Gross notional amounts		Equity contracts (Note 3)	Interest rate contracts	Foreign exchange contracts	Precious metals contracts	Other commodity contracts	Total	
<b>OTC contracts</b>	Row							Row
Forwards	[1]	0	0	0	0	0	0	[1]
Swaps	[2]	0	0	0	0	0	0	[2]
Purchased options	[3]	0	0	0	0	0	0	[3]
Written options	[4]	0	0	0	0	0	0	[4]
Others (please specify)	[5]	0	0	0	0	0	0	[5]
<input type="text" value=""/>	[A100]							
<b>Total OTC contracts</b>	[6]	0	0	0	0	0	0	[6]
<b>Exchange-traded contracts</b>								
Futures - long positions	[7]	0	0	0	0	0	0	[7]
Futures - short positions	[8]	0	0	0	0	0	0	[8]
Purchased <b>unlisted</b> options	[9A]	0	0	0	0	0	0	[9A]
Purchased <b>listed</b> options	[9B]	0	0	0	0	0	0	[9B]
Written <b>unlisted</b> options	[10A]	0	0	0	0	0	0	[10A]
Written <b>listed</b> options	[10B]	0	0	0	0	0	0	[10B]
Others (please specify)	[11]	0	0	0	0	0	0	[11]
<input type="text" value=""/>	[A101]							
<b>Total exchange-traded contracts</b>	[12]	0	0	0	0	0	0	[12]
<b>Total OTC and exchange-traded contracts</b>	[13]	0	0	0	0	0	0	[13]
		[A102]	[A103]	[A104]	[A105]	[A106]	[A107]	

**Note 1:** This form should be reported on quarterly basis, i.e. for March, June, September and December only.

**Note 2:** Please describe the licensed corporation's proprietary derivative trading activities under each broad category of exposures (i.e. equity, interest rate etc.) in the following space, covering at least the following **information issues**:

(a) the nature, objective and operation of the trading strategies which underlie each trading positions/portfolios (for instance, for equities, whether equity derivative trading is related to arbitrage or hedging of derivative warrants or equity swaps; the types of derivative instruments used and details of other positions involved in the strategies);

(b) the major income and cost arising from the derivative trading (for instance, trading profits/losses, commissions, fees etc.); and

(c) the future plan for the derivatives trading business.

[A108]

**Note 3:** For the purpose of this table, derivative warrants listed on an exchange are classified as **exchange-traded listed OTC-equity** options and convertible bonds are classified as OTC equity derivatives. Equity contracts include equity index contracts.

**Table 2 Analysis of derivative contracts by market values and unrealized values-**  
 as of the end of reporting month   [1004]

(HK\$'000)

Market values (Note 1)	Equity contracts	Interest rate contracts	Foreign exchange contracts	Precious metals contracts	Other commodity contracts	Total
<b>OTC contracts</b>	[A200]	[A201]	[A202]	[A203]	[A204]	[A205]
(a) Gross positive market value (Note 2)	0	0	0	0	0	0
(b) Gross negative market value	0	0	0	0	0	0
	[A206]	[A207]	[A208]	[A209]	[A210]	[A211]
<b>Unrealized values</b>	Equity contracts	Interest rate contracts	Foreign exchange contracts	Precious metals contracts	Other commodity contracts	Total
<b>Exchange-traded contracts</b>	[A212]	[A213]	[A214]	[A215]	[A216]	[A217]
(c) Gross unrealized gains	0	0	0	0	0	0
(d) Gross unrealized losses	0	0	0	0	0	0
	[A218]	[A219]	[A220]	[A221]	[A222]	[A223]
<b>Note 1:</b>	The market value of an OTC derivative contract is the amount at which a contract could be exchanged in a current transaction between willing parties, other than in a forced or liquidation sale. If a quoted market price is not available, the licensed corporation's best estimate of market value could be used, based on the quoted market price of a similar contract or on its valuation techniques (i.e. fair value).					
<b>Note 2:</b>	Gross positive market value represents the loss that a licensed corporation would incur in the event of a counterparty default, as measured by the cost of replacing the contract at current market prices or rates. For instance, for an OTC forward and swap contracts, its positive market value means the unrealized gain calculated on the valuation date. For a long position in OTC options contract, its positive market value is the market price or fair value of the options (this measure does not take into account any reduction in credit exposure that would occur under legally enforceable netting arrangements).					





FORM 10

REPORT ON PROPRIETARY DERIVATIVE POSITIONS

Table 3 Analysis of OTC derivative contracts by remaining term to maturity as of the end of reporting month  [1004]

(HK\$'000)

Gross notional amounts by OTC contracts (Note 1)		1 year or less	Over 1 year through 5 years	Over 5 years	Total		
(a) Equity contracts	[1]	0	0	0	0	[A300]	[1]
(b) Interest rate contracts	[2]	0	0	0	0	[A301]	[2]
(c) Foreign exchange contracts	[3]	0	0	0	0	[A302]	[3]
(d) Precious metals contracts	[4]	0	0	0	0	[A303]	[4]
(e) Other commodity contracts	[5]	0	0	0	0	[A304]	[5]

Note 1: The information in this table is based on the remaining term to maturity of the derivative **contract instrument**.

**Table 4** Analysis of OTC derivative contracts by credit quality  
as of the end of reporting month  [1004]

(HK\$'000)

Counterparty credit quality (Note 1)	Row	Exposure before collateral and guarantees			Aggregate amount of guarantees	Credit equivalent amount after collateral and guarantees	Row
		Aggregate gross positive market value	Aggregate of current credit exposure (Note 2)	Aggregate of collateral			
1	[1]	0	0	0	0	0	[1]
2	[2]	0	0	0	0	0	[2]
3	[3]	0	0	0	0	0	[3]
<b>Total</b>	[4]	0	0	0	0	0	[4]
		[A400]	[A401]	[A402]	[A403]	[A404]	

**Note 1:** Counterparty credit quality categories are defined as follows:  
 (a) Category 1 identifies counterparties currently rated AA and above by Standard & Poor's Corporation or equivalent ratings;  
 (b) Category 2 identifies counterparties currently rated BBB and above and below AA by Standard & Poor's Corporation or equivalent ratings; and  
 (c) Category 3 identifies counterparties currently rated below BBB by Standard & Poor's Corporation or equivalent ratings or without any credit rating.  
 When basing the above categories on ratings, a licensed corporation's equivalent internal credit grade ranking may be used when investment ratings are not available.

**Note 2:** Current credit exposure of a contract is the market value that would remain if the netting under a legally enforceable bilateral netting agreement is effected. Current credit exposure should be derived as follows: determine whether a legally enforceable bilateral netting agreement is in place between the licensed corporation and a counterparty. If such an agreement is in place, the market values of all applicable contracts with that counterparty that are covered by the netting agreement are netted to a single amount. Next, for all other contracts that have positive market values, the total of the positive market values is determined. Then, the aggregate of current credit exposure of all contracts is the sum of (i) the net positive market values of applicable contracts subject to legally enforceable bilateral netting agreements and (ii) the total positive market values of all other contracts.



**FORM 10 REPORT ON PROPRIETARY DERIVATIVE POSITIONS**

**Table 5 Analysis of past due OTC derivative contracts and credit losses  
as of the end of reporting month**

[1004]

**(HK\$'000)**

Gross positive market value of derivative contracts past due 30-89 days	0	[A500]
Gross positive market value of derivative contracts past due 90 days or more (Note 1)	0	[A501]
Credit losses on derivative contracts during the past month (Notes 2 & 3)	0	[A502]
<b>Note 1:</b> Information about derivatives that are past due 90 days or more should also include information about derivatives that, while not technically past due, are with counterparties that are not expected to pay the full amounts owed to the licensed corporation under the derivative contracts.		
<b>Note 2:</b> Credit losses include credit provisions made.		
<b>Note 3:</b> Please describe the licensed corporation's policy on making credit provisions below.		
<div style="border: 1px solid black; height: 40px;"></div>		[A503]

Table 6 Derivative-related trading profits and losses for the period ended

[1004]

(HK\$'000)

Derivative-related trading profits and losses (Note 1)	Equity contracts [A600]	Interest rate contracts [A601]	Foreign exchange contracts [A602]	Precious metals contracts [A603]	Other commodity contracts [A604]	Total [A605]
(a) Trading	0	0	0	0	0	0
(b) Others (please specify)	0	0	0	0	0	0
[A606A]	[A606]	[A607]	[A608]	[A609]	[A610]	[A611]
	[A612]	[A613]	[A614]	[A615]	[A616]	[A617]
(c) Total derivative-related trading revenues (a) + (b)	0	0	0	0	0	0
(d) Total revenues of the licensed corporation (Note 2)						0
(e) Total derivative-related trading revenues as a percentage of licensed corporation's total revenues (c)/(d) x 100%						0%
Note 1:	<p>In the case where the derivative trading activities of the licensed corporation include the trading of derivative contracts as well as related cash instruments, derivative-related trading profits and losses should include the trading profits and losses arising from both derivative contract trading and related cash instruments trading. If a licensed corporation has a different way of calculating the derivative-related trading revenues, please specify the underlying methods and approaches below.</p>					
	<div style="border: 1px solid black; height: 30px; width: 100%;"></div>					[A620]
Note 2:	This means the total revenues of the licensed corporation as a whole including all derivatives and non-derivatives businesses.					



FORM 11

**LIST OF RECOGNIZED COUNTERPARTIES WITH WHOM  
FOREIGN CURRENCY POSITION OF LICENSED CORPORATION LICENSED  
FOR LEVERAGED FOREIGN EXCHANGE TRADING IS HELD  
AS OF THE END OF REPORTING MONTH**  <sup>[1004]</sup> **(Note 1)**

Row	Name of recognized counterparty	Qualifying criterion (Please enter appropriate qualifying criterion according to Note 2)	Row
[1]	[B100]		[B101] [1]
[2]	[B102]		[B103] [2]
[3]	[B104]		[B105] [3]
[4]	[B106]		[B107] [4]
[5]	[B108]		[B109] [5]
[6]	[B110]		[B111] [6]
[7]	[B112]		[B113] [7]
[8]	[B114]		[B115] [8]
[9]	[B116]		[B117] [9]
[10]	[B118]		[B119] [10]
[11]	[B120]		[B121] [11]
[12]	[B122]		[B123] [12]
[13]	[B124]		[B125] [13]
[14]	[B126]		[B127] [14]
[15]	[B128]		[B129] [15]
[16]	[B130]		[B131] [16]
[17]	[B132]		[B133] [17]
[18]	[B134]		[B135] [18]
[19]	[B136]		[B137] [19]
[20]	[B138]		[B139] [20]
[21]	[B140]		[B141] [21]
[22]	[B142]		[B143] [22]
[23]	[B144]		[B145] [23]
[24]	[B146]		[B147] [24]
[25]	[B148]		[B149] [25]
[26]	[B150]		[B151] [26]
[27]	[B152]		[B153] [27]
[28]	[B154]		[B155] [28]
[29]	[B156]		[B157] [29]
[30]	[B158]		[B159] [30]

**Note 1:** This form should be reported on quarterly basis, i.e. for March, June, September and December only.

- Note 2:** For the purpose of this form, qualifying criterion refers to the following:
- (a) authorized financial institution;
  - (b) licensed corporation licensed for leveraged foreign exchange trading;
  - (c) corporation licensed for dealing in futures contracts that deals in currency futures contracts on any specified futures exchange;
  - (d) equivalent corporation **that** deals in currency futures contracts on any specified futures exchanges;
  - (e) bank incorporated in a specified jurisdiction and regulated by a specified bank regulator **in that jurisdiction**;
  - (f) corporation that has issued debt instruments which continue to attract a qualifying credit rating; or
  - (g) institution which the Commission is satisfied **with** its recognition as counterparty.

Please refer to Securities and Futures (Recognized Counterparty) Rules for details of qualifying criteria of recognized counterparty.



**FORM 12 CLIENTELE CLIENT PROFILE AND AGGREGATE NET VALUE OF ASSETS UNDER MANAGEMENT AS OF THE END OF REPORTING MONTH**

[1004] (Note 1)

**A. Clientele-Client-profile**

Please analyze client profile as follows:

Number of active clients (Note 2)

(i) By service type and geographical location of the client (Note 3)

Row	Asia Pacific excluding Hong Kong and Mainland China					Total Number of active clients (Note 2)	Row
	Hong Kong	Mainland China	Kong and Mainland China	United States of America	Others		
Securities clients (other than clients dealing in stock options contracts)							
- cash clients	[1]	0	0	0	0	0	[C100A] [1]
- rolling balance cash clients	[2]	0	0	0	0	0	[C100B] [2]
- margin clients	[3]	0	0	0	0	0	[C101] [3]
Futures and options (including stock options) clients	[4]	0	0	0	0	0	[C102] [4]
Leveraged foreign exchange trading clients	[5]	0	0	0	0	0	[C103] [5]
Others	[6]	0	0	0	0	0	[C104] [6]
<b>Clients of the licensed corporation which is remunerated for—advising on securities, futures contracts and/or corporate finance and/or providing asset management services</b>						0	[C105]
<b>Clients to whom the licensed corporation provides services of</b>							
- advising on securities or futures contracts	[7]	0	0	0	0	0	[C105A] [7]
- advising on corporate finance	[8]	0	0	0	0	0	[C105B] [8]
- asset management	[9]	0	0	0	0	0	[C105C] [9]
Others	[10]	0	0	0	0	0	[C106] [10]

(ii) By client type

Institutional Professional Investors (Note 4)

Corporate Professional Investors (Note 4)

Individual Professional Investors (Note 4)

Others (Note 4b)

Total

0	[C106A]
0	[C106B]
0	[C106C]
0	[C106D]
0	[C106E]

**B. Aggregate net value of assets under management ("AUM") by investment strategy and account type (to be reported by licensed corporation licensed for Type 9 regulated activity asset management)**

1. Authorized unit trusts and mutual funds

2. Other collective investment schemes

3. Others (including pension funds and discretionary accounts)

(HK\$'000)	
0	[C107]
0	[C108]
0	[C109]

	Collective investment schemes (excluding open-ended fund companies)		Open-ended fund companies		Discretionary accounts			Other asset management clients (Note 5)	Total									
	SFC- authorized	Others	SFC- authorized	Others	Discretionary accounts held by (i) directors, shareholders or employees of the licensed corporation, or (ii) group affiliates of the licensed corporation	Discretionary accounts held by other individuals	Other discretionary accounts (including sovereign, non- group affiliated corporate, institutional professional investor and pension fund accounts etc.)											
	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)	(HK\$'000)									
- Hedge fund strategies (A)	[11] 0	0	0	0	0	0	0	0	0	[C106F]	[11]							
- Private equity strategies (B)	[12] 0	0	0	0	0	0	0	0	0	[C106G]	[12]							
- Passive index tracking (excluding those reported under (A) and (B) above) (C) (Note 6)	[13] 0	0	0	0	0	0	0	0	0	[C106H]	[13]							
- Other strategies (D)	[14] 0	0	0	0	0	0	0	0	0	[C106I]	[14]							
<b>Total aggregate net value of AUM assets-under-management= (A) + (B) + (C) + (D)</b>	0	0	0	0	0	0	0	0	0	[C107A]	[C108A]	[C107B]	[C108B]	[C109A]	[C109B]	[C109C]	[C109D]	[C110]

Note 1: (a) This form is to be submitted on a semi-annual basis by for a licensed corporation which is subject to specified licensing condition and licensed solely for one or more of the following activities: advising on securities, advising on futures contracts, advising on corporate finance, providing and/or asset management which is subject to specified licensing condition, or providing credit rating services.

(b) Licensed corporations other than those mentioned in Note 1(a) should submit this form on a quarterly basis, i.e. for March, June, September and December.

Note 2: (a) Active clients are clients (i) for whom the licensed corporation is required to prepare and deliver monthly statements of accounts in respect of the relevant reporting month in accordance with the Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules; or

(b) (ii) Where a client of a by whom the licensed corporation, which is remunerated for providing advisory/asset management services (including advising on securities, futures contracts and/or corporate finance) or and provision of asset management services, receives services from one or more of the advisory/asset management services, such client should only be counted as one client in eef-C105 during the past 3 months (6 months in the case of a licensed corporation submitting this form only on a semi-annual basis).

(be) Where a client receives services from regulated activities other than those mentioned in Note 2(b) above, the licensed corporation which involve more than one type of regulated activity, such client shall be counted as an active client in for each type of the respective regulated activity involved.

Note 3: Geographical location of a client refers to the location of the correspondence address provided by the client.

Note 4: (a) Please refer to paragraph 15.2 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission for the definitions of "Institutional Professional Investor", "Corporate Professional Investor" and "Individual Professional Investor".

(b) Licensed corporation should complete the table based on its latest available assessment result.

Note 5: Please specify.

Note 6: For non-purely passive index tracking strategies (e.g., Smart Beta), the relevant AUM should be reported under "other strategies".